



AOET company profile

4F, No. 31, Keya Rd. Daya Dist., Taichung City 42881, Taiwan
www.aoet.com.tw Tel : 886-4-25659888 Fax : 886-4-25658009

ABOUT AOET



成立日期 Established	1986.11.19
董事長 Chairman	高維亞 Victor Kao
登記資本額 Register Capital	新台幣 14.25億元
員工人數 Numbers of Employees	3,000 employees
營業項目 Products	手機鏡頭、PC/NB鏡頭、IOT鏡頭、車用鏡頭、各式樣 光學產品設計與代工、指紋辨識、觸控板 Mobile Phone & Notebook Lens, IOT & Automotive Lens OEM / ODM etc., Finger Print, Touch Pad

AOET Group Overview



AiiMAX
Aimax Innovation



IC Design
Metalens

MIYABI
Miyabi Technology




FPR & TPD
Module

AOET
Ability Optical



Plastic Lens
Glass Lens
Hybrid Lens

RHOSON
Rhoson Corporation



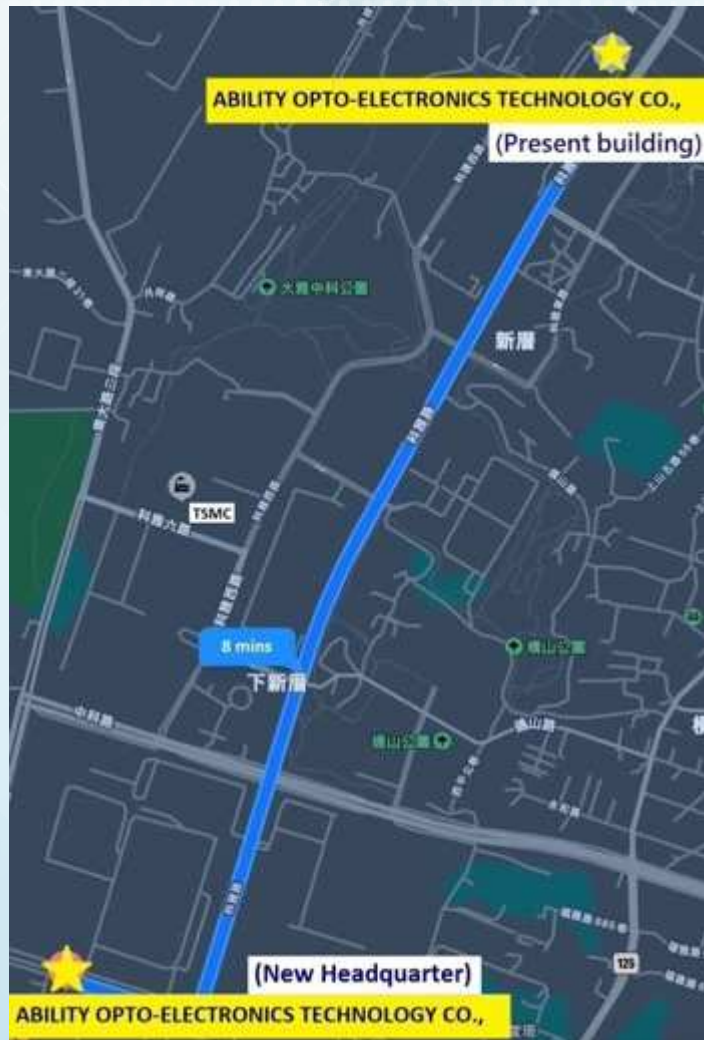
Vehicle Accessory
E-Mirror

AOET Group Asia Operation



GROUP HEADQUARTER

- ✓ AOET's headquarter is located in Central Taiwan Science Park, Taichung.
(The headquarter building is near by TSMC Fab15B)
- ✓ AOET manage three factories in Central Taiwan Science Park.



ABILITY OPTICAL

先進光電/光學



Company Introduction

Ability Optical Headquarter

R&D base

- Optical Design
- Mechanical Design
- Tooling Design
- Automation Design



Optical
Performance
Measurement



UA3P
Surface
Measurement

Optical Total Solution

- Optical lens Production
- Optical Coating
- Auto-assembly



Injection



Coating

Innovation

- Future Planning
- Innovation design



Automatic
Aligner



Automatic
Assembly

Central Taiwan Science Park

TAICHUNG FACTORY 中科標一廠

Taichung Factory

- Central Taiwan Science Park, Daya Dist.
- Tooling, Injecting, Coating, Automation Assembly
- Capacity
 - 120 million pcs plastic lens / month
 - 15 million set of lens / month
 - 30 million pcs plastic black parts / month



台中廠

- 台灣台中科學園區、大雅區
- 模具加工、塑膠鏡片成型、鍍膜、鏡頭自動化組裝
 - 塑膠鏡片產能：12,000萬片/月
 - 鏡頭組裝產能：1,500萬顆/月
 - 塑膠黑料產能：3,000萬件/月



VIETNAM HCM FACTORY 越南胡志明廠

Vietnam Factory

- Tan Thuan Export Processing Zone, Ho Chi Minh City
- Glass Polishing, Auto-Centering, Coating, and Assembly Plant
- Capacity: 3.5 million glass lens per month
- Capacity: 7 million sets of lens per month

越南胡志明廠

- 越南胡志明市新順出口加工區
- 玻璃鏡片研磨、自動定芯、鍍膜、及各式鏡頭組裝
- 玻璃鏡片產能：350萬片/月
- 鏡頭組裝產能：700萬顆/月



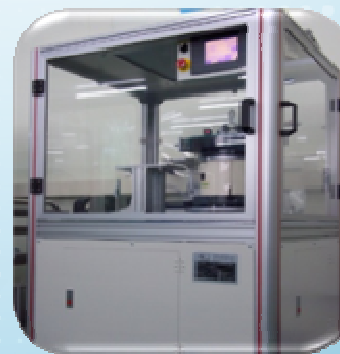
CHINA EPZ FACTORY 中國鎮江綜合保稅區廠

China Factory

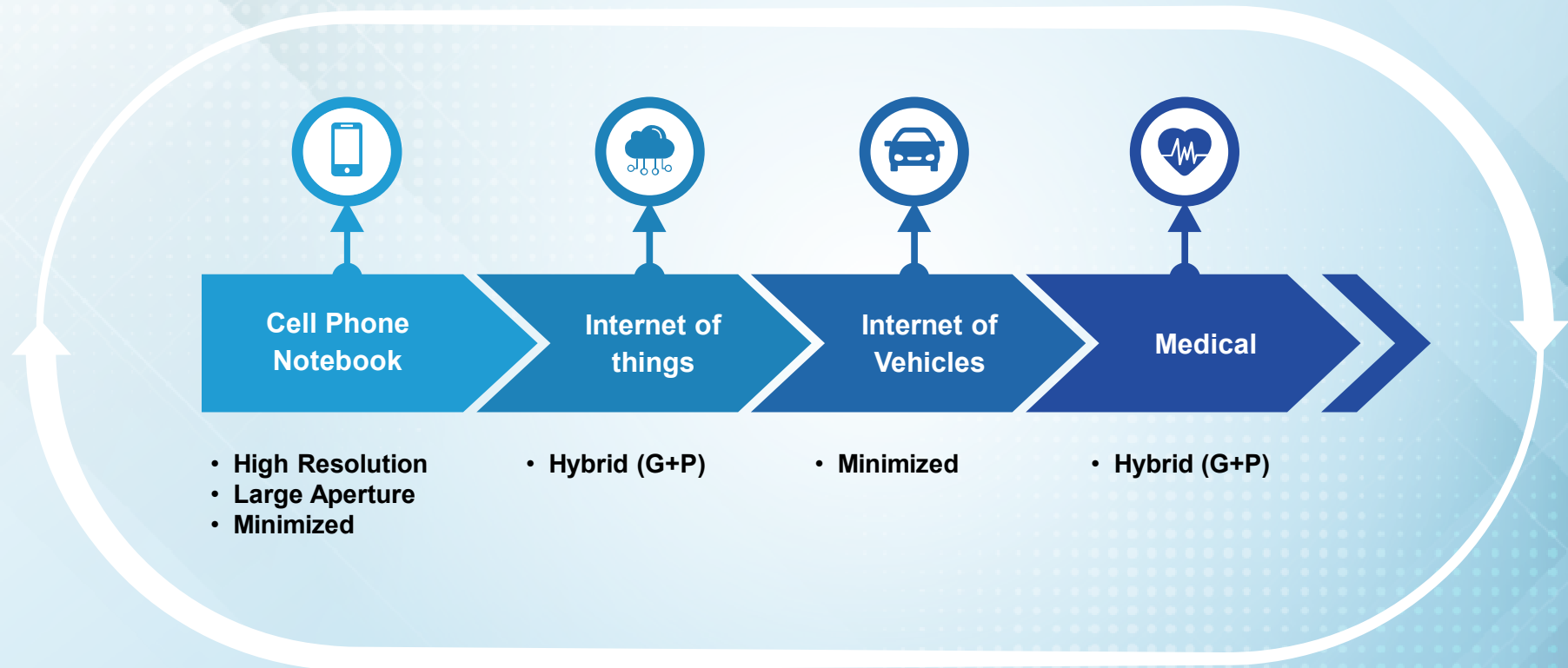
- ZhenJiang Export Processing Zone, JiangSu Province, China
- Optical Lens Development & Assembly
- Capacity: 8 million sets of lens per month

大陸 鎮江廠

- 江蘇省鎮江市大港出口加工區
- 鏡頭產品開發、組裝
- 鏡頭組裝產能：800萬顆鏡頭/月

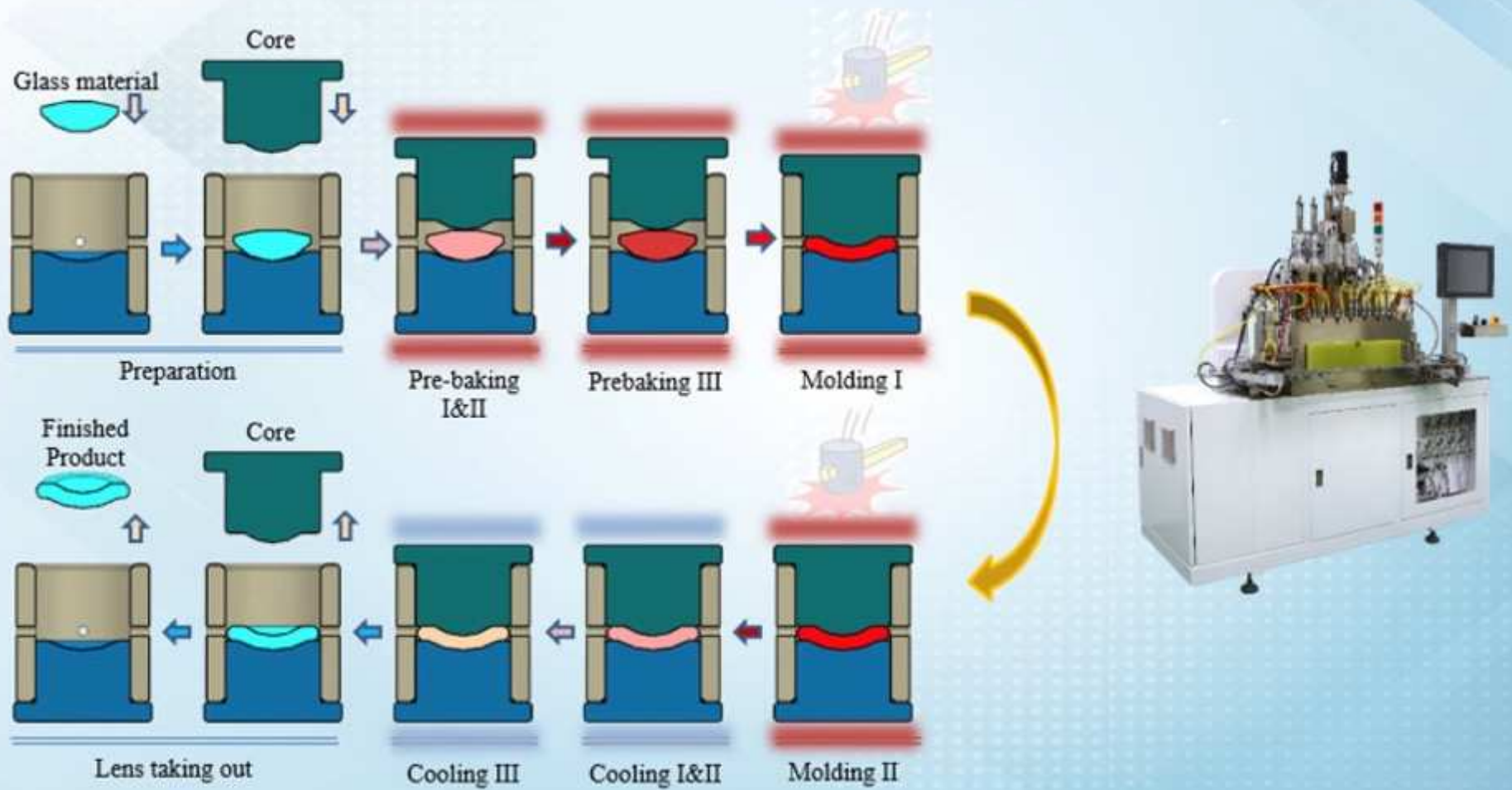


Technology Application – Ability Optical



Glass Molding Process

- Currently, AOET have one molding glass trial line tuning in Taiwan, It is expected to move to Vietnam after meeting the production effect in 2-3 years. The long-term plan for our Vietnam factory is not only to produce glass and assembly for plastic and hybrid lens but also to have the capability to produce and assemble for Molding glass.



Camera Product Line up



Strength of AOET Lens Patents

- AOET lens patents protect cutting edge Lens with the specs including small F number, large FOV and short TTL.
- AOET lens patents cover different lens products from two-pieces to eight-pieces and multiple camera modules.
- AOET lens patents cover broad devices including NB/PCs, phones, and automobile etc.

The statistics of optical patents by countries

AOET	TW	US	CN	SUM
Filed	477	372	370	1,219
Granted	460	327	363	1,150

Statistics of lens patents by countries and pieces

Category	Device/Module/ ADAS/Other	2P	3P	4P	5P	6P	7P	8P	SUM
TW	143	2	30	60	85	84	52	4	460
US	155	2	20	39	64	65	45	4	327
CN	78	2	24	56	76	74	49	4	363

MIYABI TECO

科雅光電(股)有限公司



Company Introduction

Miyabi FPR Product Application

➤ FPR for IOT & Security use



➤ FPR module for Laptop use



Miyabi TPD Product Application

- TPD module for Automotive products use



- FPR module for Electronics products use



Fingerprint Module Production Center

Key Functions

SMT Workshop



Cutting



Compact Super-Speed Modular



AOI

DAF Workshop



Auto Attach Film Machine



PLASMA



Defoaming Machine

F/T Workshop



2D Optical Measuring Instrument



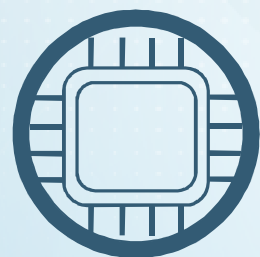
Hazardous substance Inspection Machine



Vibration Machine

AIIMAX INNOVATION

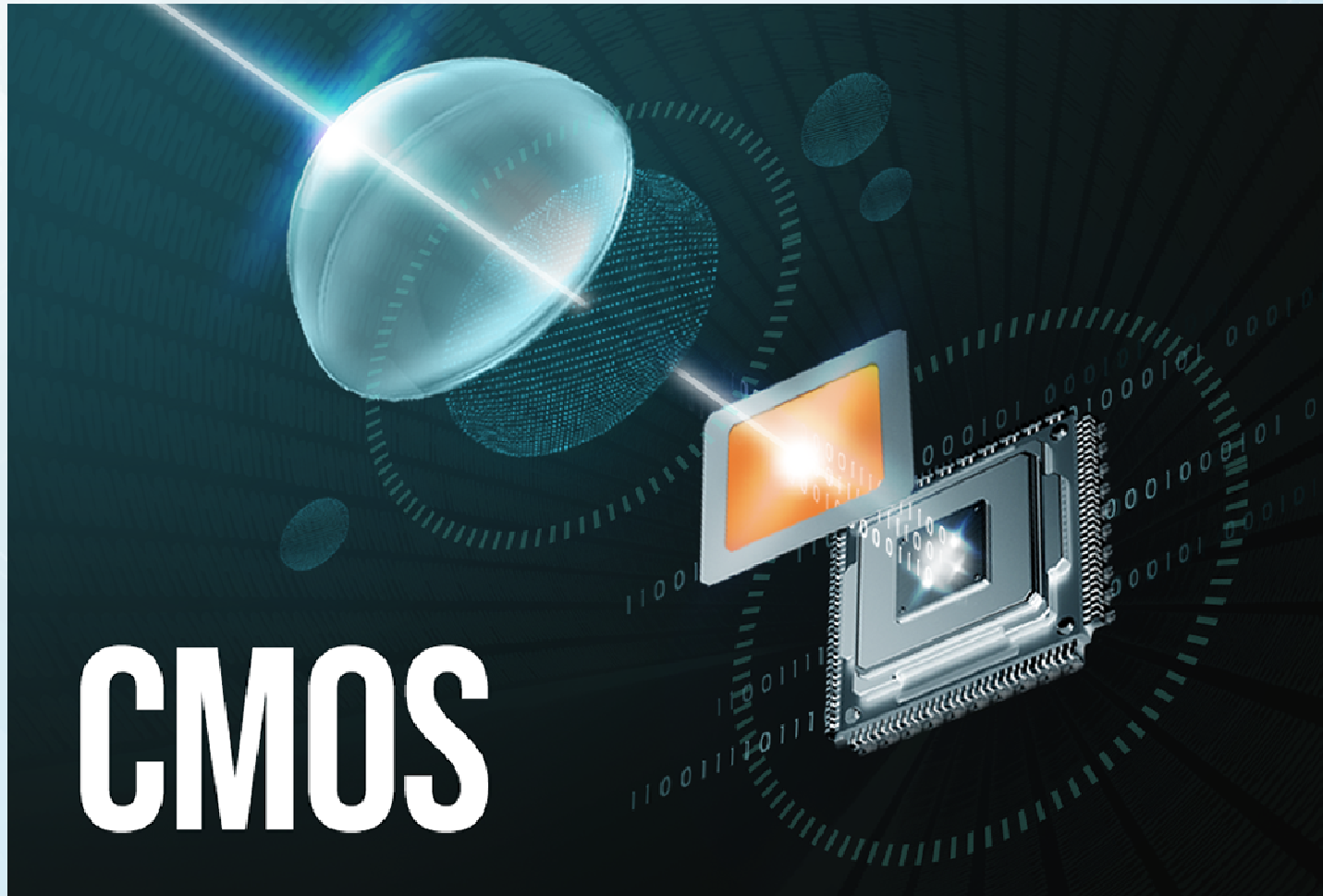
智匯創新科技(股)有限公司



AiiMAX

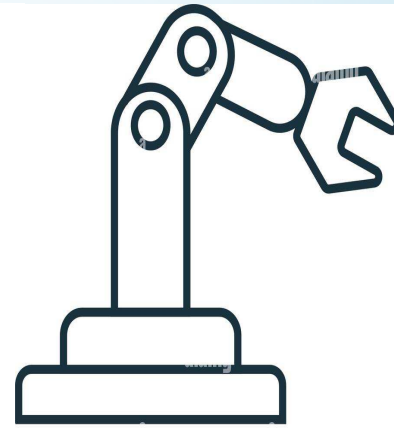
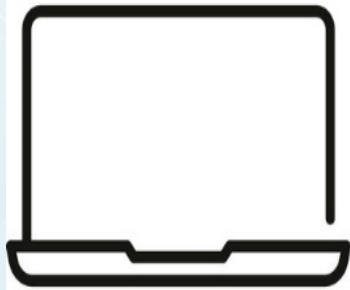
Company Introduction

Image Sensor Design



8MP/1.12um, 5MP/1.12um, 2MP/FHD/1.12um CSP type, IR Cam

Image Solution Application



NB & Tablet

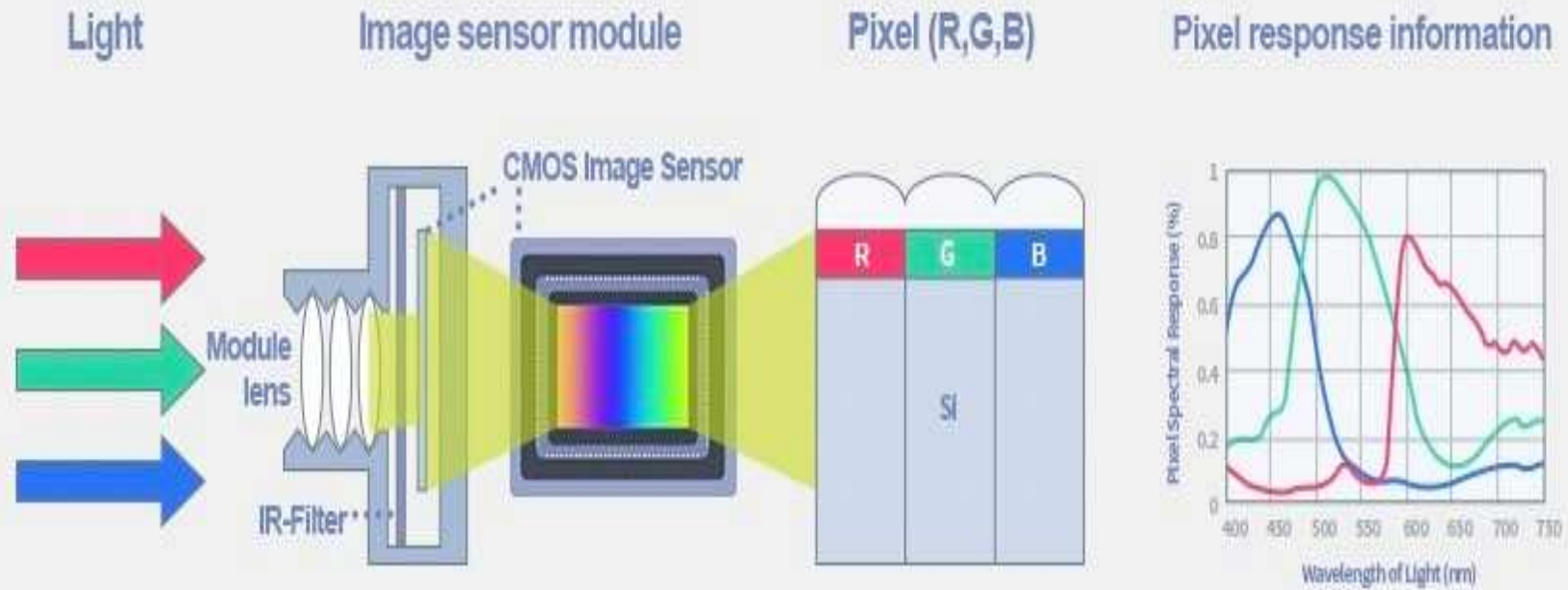
Mobile Phone

Automotive

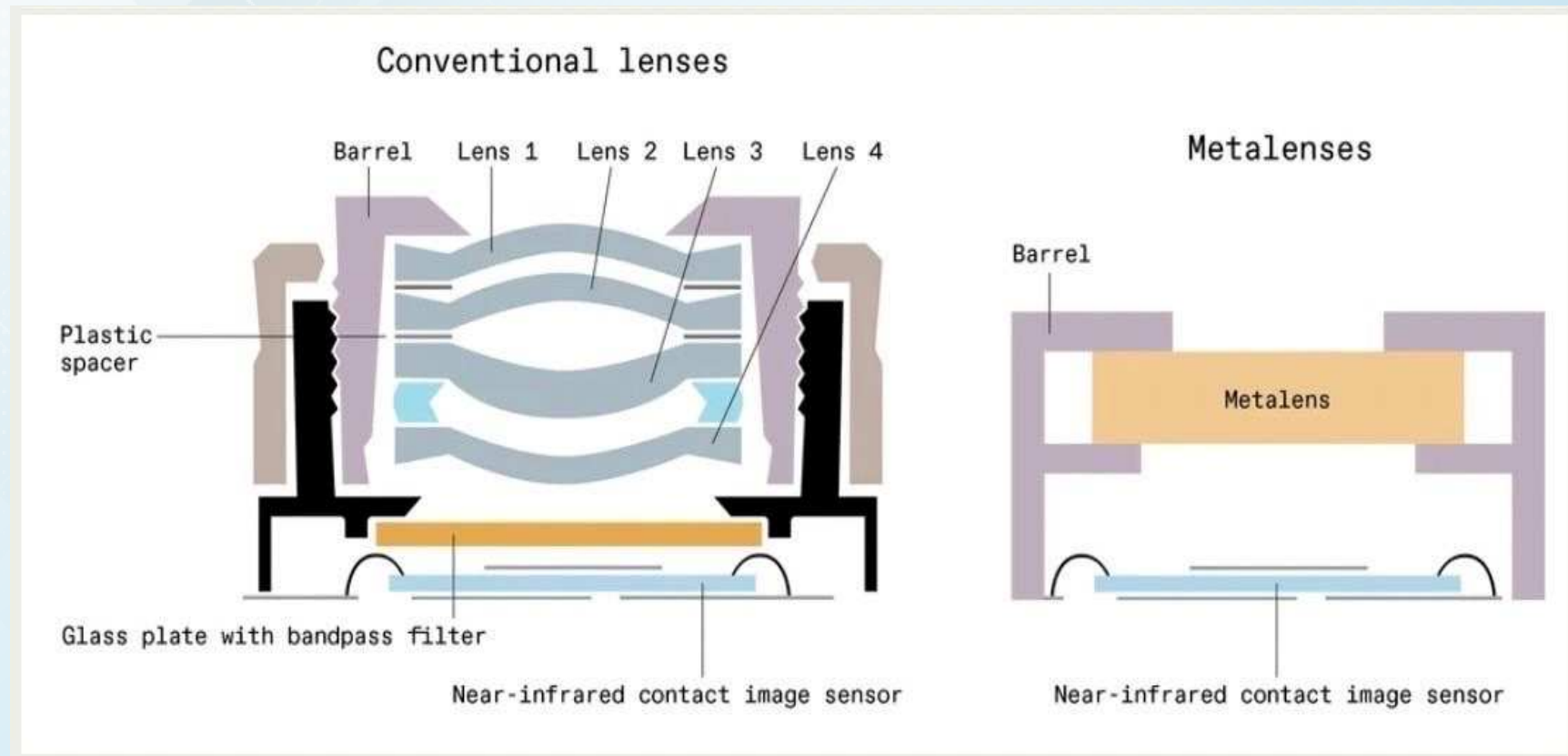
Automation

Medical sensor

Image Generation Mechanism



Metalens Development



A Single metalens (right) can replace a stack of traditional lenses (left), simplifying manufacturing and dramatically reducing the size of lens package.

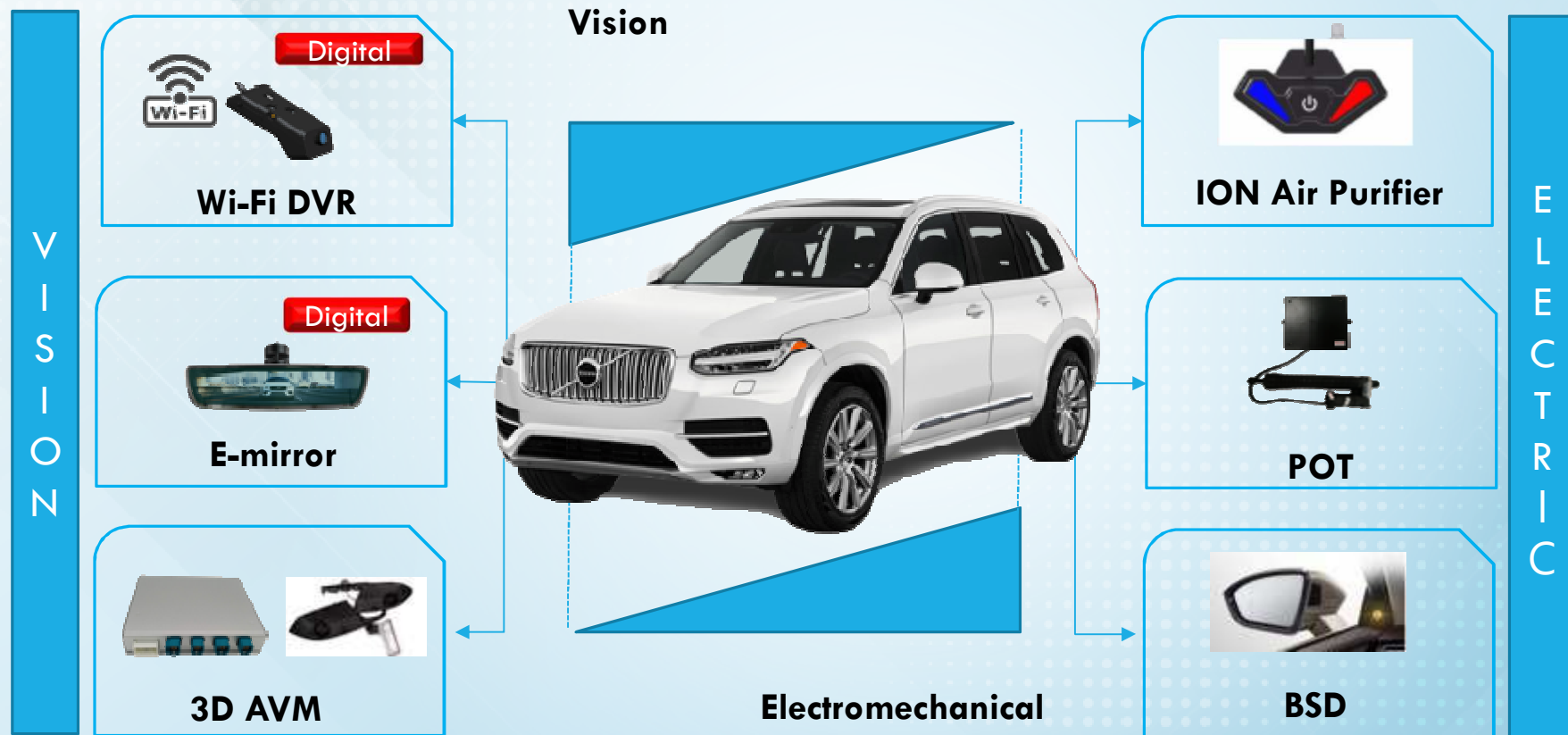
RHOSON TECHNOLOGY

耀歲科技(股)有限公司



Company Introduction

Automotive Application



CUSTOMIZED SERVICES



Rhoson established lots of projects that are cooperated with Car Maker over 20 years .



Under
Development



Head
unit

Monitor

GPS

DVR

360

eMirror

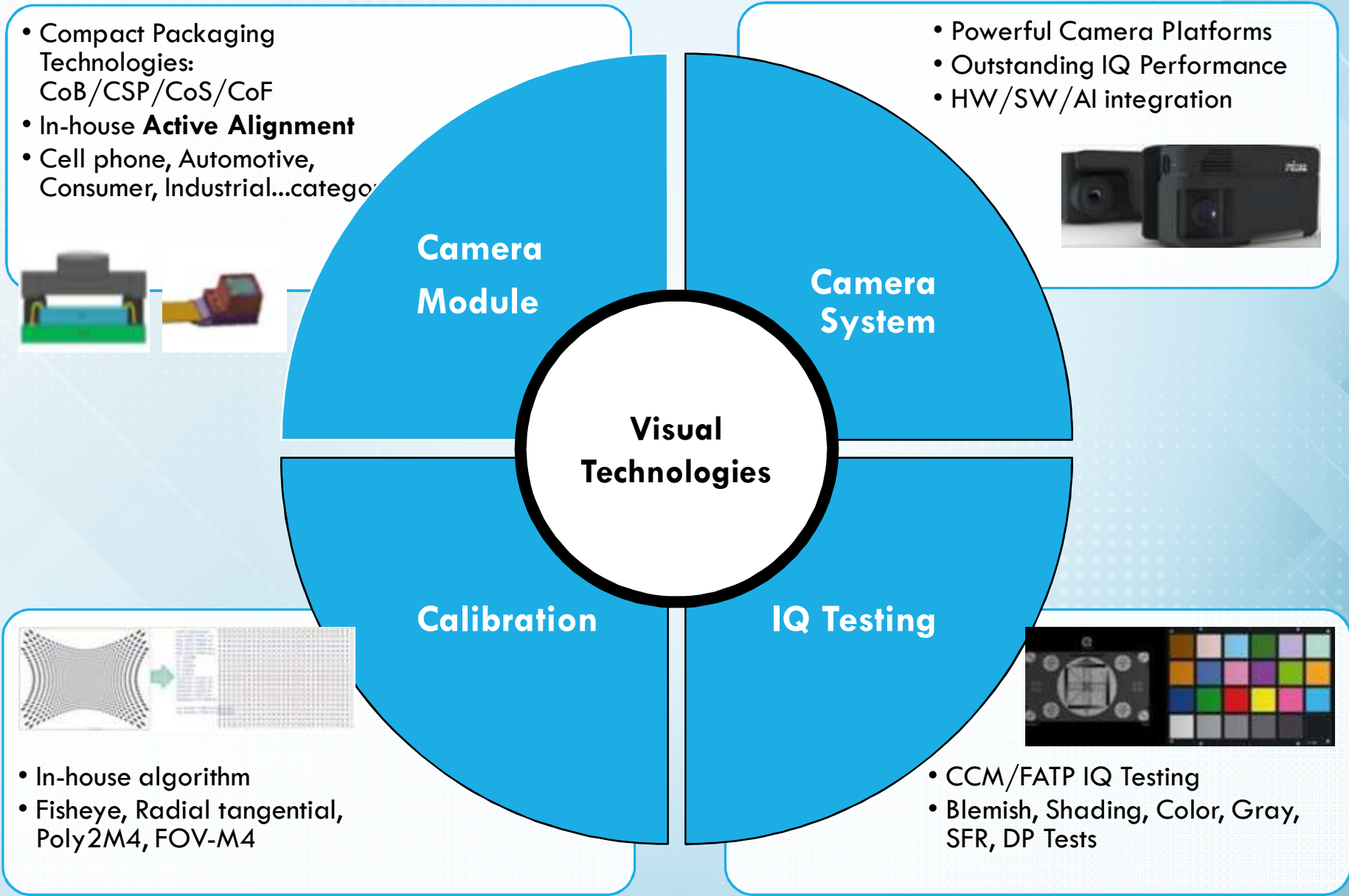


GPS

PVM

DVR

Visual-Technology Core Competency



MARKETING EVENT-CES



2018 CES Show



2019 CES Show



2020 CES Show

Small Lens, Big Vision

- eMirror
- DVR
- 360 PVM
- Automotive Camera

Consolidated Sales

(Unaudited)

NT\$000

	2024	2023	YoY
1Q	936,783	836,669	12%
2Q	1,049,341	1,009,801	4%
3Q	1,224,064	1,104,527	11%
1~3Q	3,210,188	2,950,997	9%

3Q24 Consolidated Statement of Comprehensive Income

(Unaudited)

NT\$000

	1~3Q24	1~3Q23	YoY
Net Revenue	3,210,188	2,950,997	9%
Gross Profit	809,437	700,058	16%
Income from Operations	306,687	274,563	12%
Non-op.Income(Loss)	58,187	104,846	-45%
Pre-tax Income	364,874	379,409	-4%
Net Income	277,248	309,779	-11%
EPS	1.96	2.19	-11%

3Q24 Consolidated Balance Sheet

(Unaudited)

NT\$000

Item	Amount	Item	Amount
Current Assets	4,277,675	Current Liabilities	2,744,215
Non-current Assets	4,875,303	Non-current Liabilities	2,548,473
Total Assets	9,152,978	Total Liabilities	5,292,688
		Shareholders' Equity	3,860,290
		Total Equity & Liabilities	9,152,978



Q&A



Your Vision Define Us

Thank You!